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Doing Business in Georgia

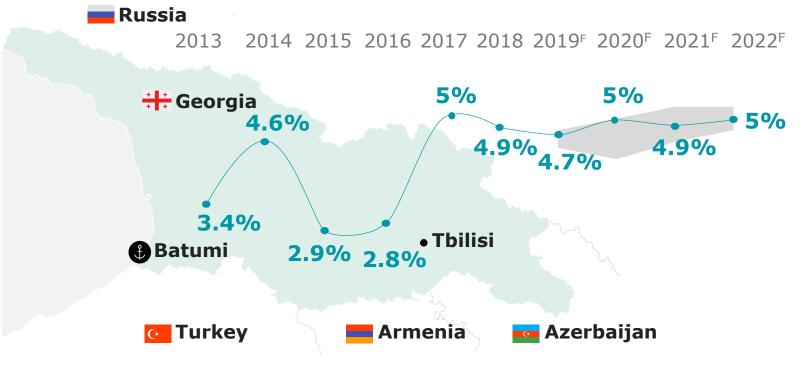
Deloitte and Touche LLC, November 2019

Agenda



Key facts and Figures

Georgia GDP growth, %

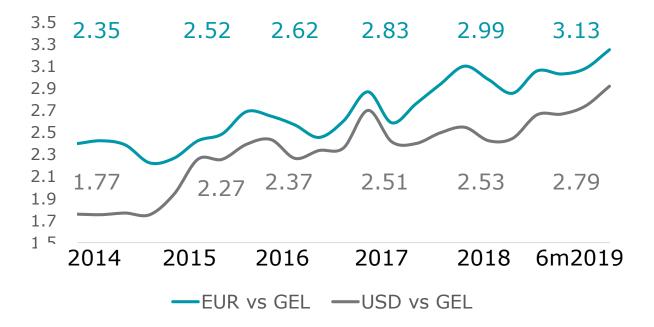


Source: Actual Geostat, IMF, The Economist Intelligence unit, World Bank, EBRD forecasts

Global Rankings



Georgian lari exchange rates



Exchange rate statistics, 2014-2018

Currency fluctuation risk management

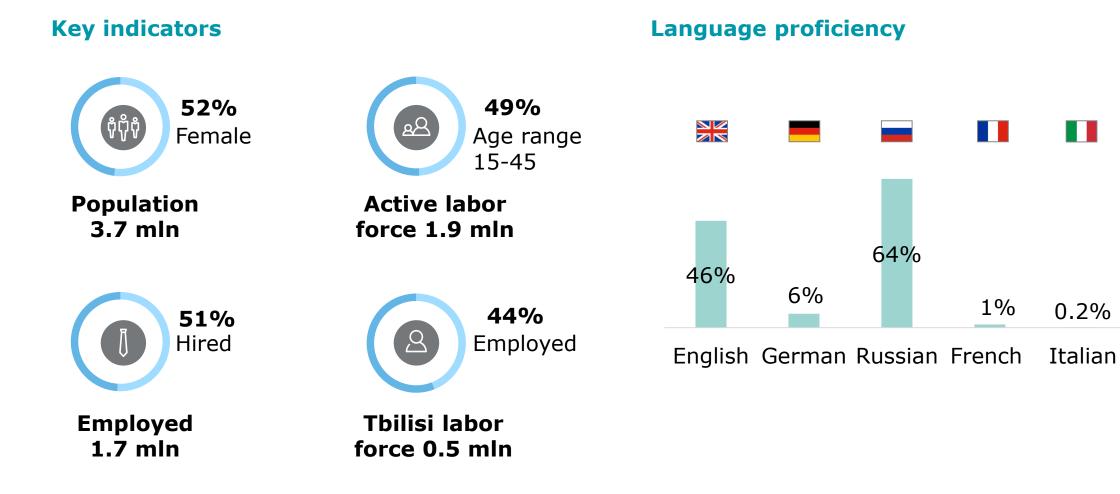
- Portfolio diversification;
- Foreign currency fixed deposit (FCFD);
- Forward contract or a derivatives contract, such as a futures contracts;
- Factoring arrangement.

Corporate governance

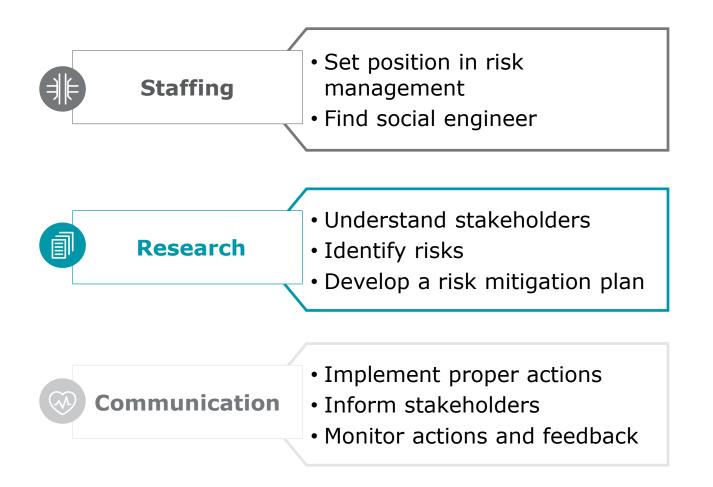
GDP structure by companies size, 2017 - \$15bn

LARGE	MED	SMALL
> 250 employees	50-250 employees	< 50 employees
42% of GDP	24%	34%
~500 companies	~2,000	~500,000
630k employees	390k	680k

Labor force in Georgia



Social and Environmental issues



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